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IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In man)	Chanton 11
In re:)	Chapter 11
RETAIL GROUP, INC., et al.,1)	Case No. 20-33113 (KRH)
Reorganized Debtors.)	(Jointly Administered)
)	

CERTIFICATION OF NO OBJECTION REGARDING DEBTORS' FOURTEENTH OMNIBUS OBJECTIONS TO CLAIMS

The undersigned hereby certifies as follows:

On January 14, 2021, the above-captioned debtors and debtors-in-possession (collectively, the "Debtors," and after the effective date of the chapter 11 plan confirmed in these cases, the "Reorganized Debtors") filed the *Debtors' Fourteenth Omnibus Objection to Claims (Partially Satisfied Claims)* [Docket No. 1477] (the "Objection") with the United States Bankruptcy Court for the Eastern District of Virginia (the "Court").

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://cases.primeclerk.com/ascena. The location of Reorganized Debtor Mahwah Bergen Retail Group, Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

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On January 14, 2021, the Reorganized Debtors filed the Notice of the Debtors' Fourteenth

Omnibus Objection to Claims (the "Notice") [Docket No. 1481] with the Court, and caused the

Objection and Notice to be served on all necessary parties.

Pursuant to the procedures set forth in the Order (I) Establishing Certain Notice, Case

Management and Administrative Procedures, and (II) Granting Related Relief [Docket No. 79] and

the Notice, any pleadings responsive to the Objection had to be filed and served no later than February

4, 2021 (the "Response Deadline"). In the absence of any timely responses, the Reorganized Debtors

may submit a proposed order to the Court granting the relief requested without further notice or a

hearing.

The Reorganized Debtors received formal and informal responses from certain claimants

whose claims are subject to the Objection. The Reorganized Debtors are working to resolve several

responses with applicable claimants and have excluded all unresolved claims from the revised

proposed order sustaining the Objection [Docket No. 1907]. Upon resolution of the remaining

responses received, the Reorganized Debtors will file supplemental order(s) with respect to the

Objection.

[Remainder of page intentionally left blank]

Other than the aforementioned responses, the undersigned is not aware of any responsive pleadings concerning the Objection. Accordingly, order sustaining the Objection shall be submitted to the Court for entry.

Dated: March 18, 2021

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